

OFFICE COPY

TRIOCHEM PRODUCTS LIMITED

MANUFACTURERS OF ETHICAL PHARMACEUTICAL PRODUCTS



Regd. Office : Sambava Chambers, 4th Floor, Sir P. M. Road, Mumbai - 400 001.

Tel. : 00 91 (22) 4082 8100 | Fax : 00 91 (22) 4082 8181 | E-mail : info@amphray.com

Ref No: TPL PP 0604 2015

11th July, 2014

To
Mr. Chirag Sodawaterwalla
DCS - Listing
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Dear Sir,

Sub : Secretarial Audit

Ref : Security Code No.512101 - ISIN No.INE 331 E 01013


We are enclosing herewith Certificate of Company Secretary as on 30th June, 2014 as required by you under your Circular No.D&CC/FITC/CIR-16/2002 dated 31st December, 2002 for Secretarial Audit.

Kindly acknowledge receipt of the same.

Thanking you,

Yours faithfully,

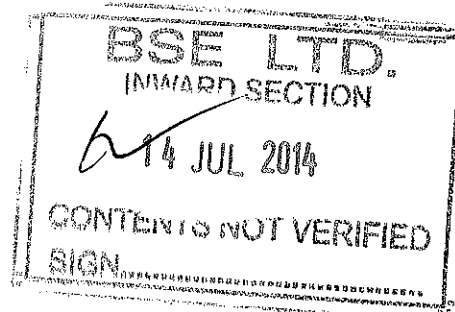
For TRIOCHEM PRODUCTS LIMITED


RAMU S. DEORA

DIRECTOR

Encl: as above





Corporate Identity Number: L24249MH1972PLC015544



RaginiChokshi&Associates
CompanySecretaries

Tel.:02222831120
02222831134

34,KamerBuilding,5thFloor,38CawasjiPatelStreet,Fort,Mumbai400001
Email:ragini.c@rediffmail.com,mail@csraginichokshi.com

Date:_____

CERTIFICATE

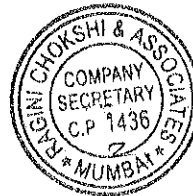
I have examined the Register of Members, Beneficiary details furnished by the Depositories and other records/ documents maintained by **Sharex Dynamic (India) Pvt. Ltd.** its Registrar and Share Transfer Agents on behalf of **TRIOCHEM PRODUCTS LIMITED** for issuing certificate in accordance with Circular Ref no. CRD/GEN/2003/2 dated 22nd September, 2003 issued by the Stock Exchange, Mumbai.

This Report is submitted under Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 and vide SEBI Circular No. D&CC/FITTC/Cir-16/2002 dated December 31, 2002 read alongwith the SEBI Circular No. CIR/MRD/DP/30/2010 dated 6th September, 2010 modifying the terminology 'Secretarial Audit' to 'Reconciliation of Share Capital Audit'.

According to the best of my knowledge & according to the information and explanation given to me, I hereby certify that the information stated on the attached Reconciliation of Share Capital Audit for the quarter ended 30th June, 2014 is true and correct.

Place: Mumbai
Date:

For RAGINI CHOKSHI & ASSOCIATES.



R. K. Chokshi

RAGINI CHOKSHI
(Proprietor)
C.P. Number 1436

RECONCILIATION OF SHARE CAPITAL AUDIT

- 1) For Quarter Ended : 30th June, 2014
- 2) ISIN : INE331E01013
- 3) Face Value : Rs. 10/-
- 4) Name of the Company : TRIOCHEM PRODUCTS LIMITED.
- 5) Registered Office Address : 4th Floor, Sambhava Chambers,
Sir P. M. Road, Fort,
Mumbai – 400 001.
- 6) Correspondence Address : Same as above.
- 7) Telephone & Fax Nos. : Tel No. : 22661034/22663316
Fax No. : 22024857/22828181
- 8) Email address : info@amphray.com
- 9) Name of the Stock Exchange where the Company's Securities are listed : Bombay Stock Exchange, Mumbai.

	Number of Shares	% of total issued Capital
10) Issued Capital	: 245000	100%
11) Listed Capital (Exchange-Wise)	: 245000	100%
12) Held in dematerialised form in CDSL	: 49775	20.32%
13) Held in dematerialised form in NSDL	: 148025	60.42%
14) Physical	: 47200	19.26%
15) Total No. of shares (12+13+14)	: 245000	100%
16) Reasons for difference if any, between (10&11), (10&15),(11&15)	: N.A.	



17) Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particular	No. of Shares	Applied/Not Applied for Listing	Listed on Stock Exchanges	Whether Intimated To CDSL	Whether Intimated To NSDL	In-prin Appr. Pending For SE
N.A.	0	0	0	0	0	0

18) Register of Members is updated : Yes
(Yes/No)
If not, update upto which date : N.A.

19) Reference of previous quarter with : No
regards to excess dematerialised shares,
if any

20) Has the company resolved the matter : N.A.
mentioned in point no.19 above in the
current quarter ? if not, reason why ?

21) Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat Requests	No. of requests	No. of shares	Reasons for delay
Confirm after 21 Days	Nil	Nil.	N.A.
Pending for more Than 21 days.	Nil	Nil	N.A.

22) Name, Telephone & Fax No. of the Compliance Officer of the Co. : Mr. Ramu S. Deora.
Tel No. : 23631080/81
Fax No. : 23677772

23) Name, Address, Tel. & Fax No. : Ragini Chokshi & Associates
Regn. No. of the Auditor 34, Kamar Building,
5th Floor, C. P. Street,
Fort, Mumbai – 400 001.
Tel No. : 22831120/32609395
Fax No. : 22831120

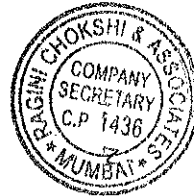


ACS \ FCS No. : 2390
COP No. : 1436

- 24) Appointment of common agency for Share Registry work (if yes,name and address) : Sharex Dynamic (India) Pvt. Ltd.
Luthra Presmises Industrial Estate
Safed Pool, Andheri Kurla Road,
Andheri (E) Mumbai – 400 072.
- 25) Any other detail that the auditor may like to provide. (e.g.BIFR company,delisting from SE,company changed its name etc.) : No

Place: Mumbai
Date:

For RAGINI CHOKSHI & ASSOCIATES.



R. K. Chokshi

RAGINI CHOKSHI
(Proprietor)
C.P. Number 1436