

TRIOCHEM PRODUCTS LIMITED

MANUFACTURERS OF ETHICAL PHARMACEUTICAL PRODUCTS



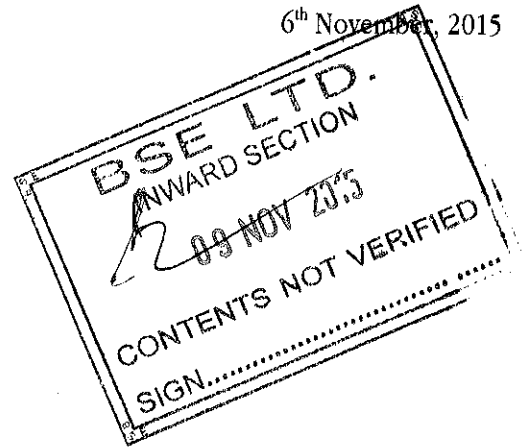
Regd. Office : 4th Floor, Sambava Chambers, Sir P. M. Road, Fort, Mumbai - 400 001.
Tel. : 00 91 (22) 4082 8100 | Fax : 00 91 (22) 4082 8181 | E-mail : info@amphray.com
Corporate Identity Number : L24249MH1972PLC015544

Ref No: TPL PP 0910 2016

OFFICE COPY

6th November, 2015

To
Mr. S. Subramanian
DCS - CRD
Manager – Listing
Bombay Stock Exchange Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai: 400 001.



Dear Sir,

Sub: Limited Review Report for the Quarter Ended on 30th September, 2015

Ref: Security Code No. 512101 – ISIN No.: INE331E01013.

We are enclosing herewith LIMITED REVIEW REPORT dated 6th November, 2014 for the for the Quarter ended on 30th September, 2015 of our Company duly certified by our Statutory Auditors M/s. M. L. Bhuwania & Co., Chartered Accountants.

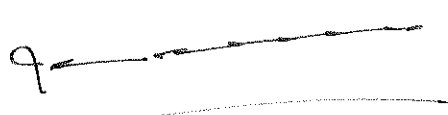
This is for your kind information and record.

Kindly acknowledge receipt of the same.

Thanking you,

Yours faithfully,

For TRIOCHEM PRODUCTS LIMITED


RAMU S. DEORA
DIRECTOR & CEO
DIN: 00312369

Encl.: as above



LIMITED REVIEW REPORT

The Board of Directors
M/s. TRIOCHEM PRODUCTS LIMITED,
Sambhava Chamber,
4th Floor, Sir P. M. Road,
Fort, Mumbai – 400 001.

We have reviewed the accompanying statement of unaudited financial results of **M/s. TRIOCHEM PRODUCTS LIMITED** for the quarter and half year ended 30th September, 2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

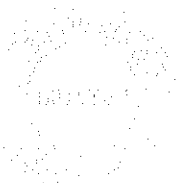
Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M. L. BHUWANIA & CO.
Chartered Accountants
Firm Registration No. 101484W



Vijay Kumar Jain
Partner
Membership No. 108374

Place: Mumbai
Date: 6th November, 2015



TRIOCHEM PRODUCTS LIMITED

CIN No.: L24249MH1972PLC15544, www.triochemproducts.com

Registered Office : Sambhava Chamber, 4th Floor, Sir P M Road, Fort, Mumbai - 400 001.

Statement of Unaudited Financial Results for the Quarter / Half Year Ended 30 September, 2015.

PART - I

(Rs. in Lakhs except EPS)

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30-Sep-15 Unaudited	30-Jun-15 Unaudited	30-Sep-14 Unaudited	30-Sep-15 Unaudited	30-Sep-14 Unaudited	31-Mar-15 Audited
1	(a) Net Sales/Income from Operations (Net of Excise Duty)	765.22	459.21	946.50	1,224.43	2,001.59	3,049.89
	(b) Other Operating Income	0.69	0.33	2.83	1.02	5.29	17.78
	Total Income from Operation (Net)	765.91	459.54	949.33	1,225.45	2,006.88	3,067.67
2	Expenses						
	(a) Cost of Material Consumed	351.45	564.18	976.50	915.63	1,689.05	2,349.07
	(b) Purchase of Stock - in - Trade	22.00	4.95	10.20	26.95	476.38	513.48
	(c) Change in Inventories of finished goods, work-in-progress and stock-in-trade	327.63	(153.11)	(108.53)	174.52	(374.06)	(94.64)
	(d) Employees benefits expenses	12.47	12.80	14.06	25.27	27.53	55.30
	(e) Depreciation and amortisation expenses	6.46	6.39	8.09	12.85	16.22	32.28
	(f) Other expenses	24.43	27.70	33.27	52.13	61.48	123.92
	(g) Total	744.44	462.91	933.59	1,207.35	1,896.60	2,979.41
3	Profit / (Loss) from Operations before Other Income, Interest & Exceptional Items (1-2)	21.47	(3.37)	15.74	18.10	110.28	88.26
4	Other Income	0.12	0.72	1.32	0.84	3.91	7.79
5	Profit / (Loss) before ordinary activities before finance costs & Exceptional Items (3+4)	21.59	(2.65)	17.06	18.94	114.19	96.05
6	Finance Costs	6.79	12.83	4.76	19.62	7.74	41.24
7	Profit / (Loss) from ordinary activities after finance costs but before Exceptional Items (5-6)	14.80	(15.48)	12.30	(0.68)	106.45	54.81
8	Exceptional items	-	-	-	-	-	-
9	Profit / (Loss) from Ordinary Activities before tax (7+8)	14.80	(15.48)	12.30	(0.68)	106.45	54.81
10	Tax expense	2.39	(1.57)	6.65	0.82	35.88	13.21
11	Net Profit/(Loss) from Ordinary Activities after tax (9-10)	12.41	(13.91)	5.65	(1.50)	70.57	41.60
12	Extraordinary Item (Net of Tax Expense Rs. Nil)	-	-	-	-	-	-
13	Net Profit (+)/ Loss (-) for the period (11-12)	12.41	(13.91)	5.65	(1.50)	70.57	41.60
14	Share of Profit / (Loss) of associates	-	-	-	-	-	-
15	Minority Interest	-	-	-	-	-	-
16	Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates(13-15)	12.41	(13.91)	5.65	(1.50)	70.57	41.60
17	Paid-up equity share capital (Face Value Rs.10/- per share)	24.50	24.50	24.50	24.50	24.50	24.50
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	430.75
19i	Earnings Per Share (before extraordinary items)						
	a) Basic (not to be annualized)	5.07	(5.68)	2.30	(0.61)	28.80	16.98
	b) Diluted (not to be annualized)	5.07	(5.68)	2.30	(0.61)	28.80	16.98
19ii	Earnings Per Share (after extraordinary items)						
	a) Basic (not to be annualized)	5.07	(5.68)	2.30	(0.61)	28.80	16.98
	b) Diluted (not to be annualized)	5.07	(5.68)	2.30	(0.61)	28.80	16.98
	PART - II						
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- Number of Shares	73,810	73,810	73,810	73,810	73,810	73,810
	- Percentage of shareholding	30.13%	30.13%	30.13%	30.13%	30.13%	30.13%
2	Promoters and Promoter Group Shareholding Pledged / Encumbered						
	a) Pledged / Encumbered						
	- Number of Shares	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	- Percentage of shares (as a % of Promoter & Promoter group shareholding)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	- Percentage of shares (as a % of total share capital of the Company)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	b) Non - encumbered						
	- Number of Shares	171,190	171,190	171,190	171,190	171,190	171,190
	- Percentage of shares (as a % of Promoter & Promoter group shareholding)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of total share capital of the Company)	69.87%	69.87%	69.87%	69.87%	69.87%	69.87%

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B	INVESTOR COMPLAINTS	Quarter Ended 30-Sep-2015	
	Pending at the beginning of the quarter	Nil	
	Received during the quarter	Nil	
	Disposed of during the quarter	Nil	
	Remaining unresolved at the end of the quarter	Nil	

Statement of Assets and Liabilities as on 30th September, 2015 (Rs. In Lakhs)

Sr. No.	Particulars	Half Year	Year Ended
		30-Sep-15 Unaudited	31-Mar-15 Audited
A EQUITY AND LIABILITIES			
1	Shareholders' Funds		
	(a) Share Capital	24.50	24.50
	(b) Reserves and Surplus	429.25	430.75
	Sub - total - Shareholding funds	453.75	455.25
2	Non - Current Liabilities		
	(a) Deferred Tax Liabilities (Net)	20.96	23.34
	(b) Other Long - Term Liabilities	-	-
	Sub - total - Non - current liabilities	20.96	23.34
3	Current Liabilities		
	(a) Short Term Borrowing	25.00	350.00
	(b) Trade Payable	38.31	10.36
	(c) Other current Liabilities	13.36	7.10
	(d) Short - term provisions	5.72	2.13
	Sub - total - Current liabilities	82.39	369.59
TOTAL - EQUITY AND LIABILITIES		557.10	848.18
B ASSETS			
1	Non - Current Assets		
	(a) Fixed Assets	199.13	209.10
	(b) Non - current investments	-	11.51
	(c) Long - term loans and advance	22.86	26.35
	Sub - total - Non - current assets	221.99	246.96
2	Current Assets		
	(a) Inventories	197.59	421.50
	(b) Trade Receivable	67.09	16.97
	(c) Cash and Bank Balance	12.67	96.06
	(d) Short-term loans and advances	28.89	42.49
	(e) Other current assets	28.87	24.20
	Sub - total - Current assets	335.11	601.22
TOTAL - ASSETS		557.10	848.18

Notes:

- The above results have been reviewed by the Audit Committee and Approved by the Board of Directors at the meeting held on 6th November, 2015.
- The Statutory Auditors of the company have carried out Limited Review of the above results.
- The Company's has got only one segment namely Pharmaceuticals.
- Figures of the previous periods have been regrouped and rearranged where necessary.

FOR TRIOCHEM PRODUCTS LIMITED

PLACE : MUMBAI
DATED : 06.11.2015


DIRECTOR

Name of Company Secretary / Compliance Officer : Mr. Ramu S. Deora
Telephone No : 022 22663150 / 22663316 / 22661034
Mobile No : 98 200 84212
Email Id : info@amphray.com / info@triochemproducts.com



